

JOHNSON, GASINK & BAXTER, LLP

TWO THINGS CERTAIN®

August 2014

JGB Hosts Annual Continuing Education Event

Johnson, Gasink, & Baxter, LLP (JGB) is proud to announce that we are hosting our fifth annual series of continuing education classes this September. These classes provide our professional advisor partners with three hours of credits toward their continuing education requirements. We have secured three hours worth of accreditation for Insurance Agents (Law and Regulations), CFPs, and CPAs. We offer these classes at no charge as a thank you to our professional friends who assist us and our clients.

While our clients often want to attend these classes, we are sad to say that the limited space and focused agenda forces us to limit attendance to licensed professionals.

Classes will be held from 2-5pm on the following dates and locations:

Williamsburg - September 10

Williamsburg Lodge
310 South England St.
Williamsburg, VA 23185

Virginia Beach - September 17

Hilton Garden Inn
252 Town Center Drive
Virginia Beach, VA 23462

Glen Allen - September 24

Hilton Garden Inn Glen Allen
4050 Cox Road
Glen Allen, VA 23060

The afternoon will be broken into three one hour segments. Dan Gasink will teach the section on the Laws of Probate. Dan will review the cast of characters involved in an estate administration and then walk the class through each step of the year(s) long Probate process in Virginia. Dan will present the material with a focus on how each step affects the executor's professional advisors.

Jeremy Johnson will instruct the section on Inherited IRA planning. While most classes focus on how to build, invest and name beneficiaries for Qualified Retirement Accounts, Jeremy's class will focus on what heirs should do upon inheriting an IRA. Special attention will be given to the recent Supreme Court ruling stating that inherited IRAs are not retirement accounts and therefore do not enjoy protection from bankruptcy.

Spencer Baxter will helm the hour on Limited Liability Companies. LLCs have become the go-to business entity for small and medium businesses. Spencer will discuss the pros and cons of such an entity, explore the decision-making process that accompanies the creation of a LLC, and describe how a LLC works in business and estate planning contexts.

We look forward to seeing all of our professional advisor friends and meeting new ones.

To register, please e-mail Kristi Millett at klm@jgblp.com or call 757.220.9800.



Johnson, Gasink, Baxter, LLP.

1138 Professional Drive
Williamsburg, VA 23185
(757) 220-9800
(804) 824-9690

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About the Author:

Dan Gasink is an experienced problem solver who helps individuals and businesses achieve and protect their goals of prosperity, stability and growth through appropriate planning. Dan takes great pride in making sure that his work for clients is always reliable, correct, and on time.

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